DEPARTMENT OF GENERAL SERVICES RECORDS MANAGEMENT DIVISION RECORDS RETENTION AND DISPOSAL SCHEDULE

Schedule No. M-60 Page 1 2

Agency

Mayor and Council of Brunswick

Division/Unit Administrative Office

Item No.	Description	Retention
1	City Charter, Ordinances, Resolutions	Permanently, periodically
2	Minutes of Council meetings	transfer to MSA Permanently, transfer to MSA periodically for permanent retention
3	Policy, executive and legal correspondence	in the second se
4	Plans of City facilities, commissioned reports and studies, maps and surveys	11
5	Tapes of meetings	Retain for 3 years then destroy
6	Property deeds, vehicle titles	Retain until sold then destroy
7	Grants records	Retain for 5 years after grant closeout,
8	Insurance policies, contracts for services	then destroy Retain for 5 years after expiration,
9	Routine correspondence	then destroy Retain for 5 years then destroy
10	PLANNING AND ZONING RECORDS Zoning Ordinance, Subdivision Ordinance, minutes of meetings, approved plats and plans, policy	Permanent, transfer to MSA periodically
11	and legal correspondence Annual reports	for permanent retention Retain for 10 years then destroy
12	Routine correspondence	Retain for 5 years then destroy
12	PAYROLL AND PERSONNEL Personnel files	Retain for 2 years after death of employe then destroy

Schedule Approved by Department, Agency,

or Division Representative. Date

Signature < Typed Name Richard B. Weldon Jr.

Title City Administrator

Schedule Authorized by State Archivist

OCT 1 5 1997

Signature:

Date_

DGS 550-1 (Rev. 1/93)

DEPARTMENT OF GENERAL SERVICES RECORDS MANAGEMENT DIVISION

RECORDS RETENTION AND DISPOSAL SCHEDULE

(Continuation Sheet)

Schedule No. M-60

Page

2

of

2

Agency

Mayor and Council of Brunswick

Division/Unit
Administrative Office

Item No.	Description	Retention
13	Earnings registers	Retain for 20 years
14	W2 and 941 forms	then destroy Retain for 10 years
15	Cancelled payroll checks and time tickets	then destroy Retain for 5 years then destroy
16	UTILITY RECORDS Water & sewer correspondence, register of bills, bill payment stubs	Retain for 5 years then destroy
	FINANCIAL RECORDS	
17	Audited financial reports, fiscal services report, general ledger, adopted budgets, tax roll	Permanent, transfer to MSA periodically for permanent retenti
18	Bank statements, cancelled checks, deposit slips, check registers, copies of paid bills,	Retain for 5 years after audit,
19	all receipt stubs Trial balances, journal entry worksheets	then destroy Retain for 3 years after audit,
20	Monthly financial reports	then destroy Retain for 1 year after audit, then destroy

INSTRUCTIONS TYPE OR PRINT A SEPARATE FORM FOR EACH NEW REVISED RECORD SERIES. FORWARD WITH RECORDS RETENTION SCHEDULE (DGS 550-1)	DEPARTMENT OF GENERAL SERVICES RECORDS MANAGEMENT DIVISION 7275 WATERLOO ROAD P.O. BOX 275 - JESSUP, MARYLAND 20794	AGENCY RECORDS INVENTORY Page Of	
1. DEPARTMENT/AGENCY	2. DIVISION	3. UNIT	
Mayor and Council of Brunswick	Administrative Office		
DEFINITION - Records Series - A group of related reco	rds normally filed and used as a unit for reference as	well as retention and disposition purposes.	
4. RECORD SERIES TITLE		5. EARLIEST YEAR / LATETEST YEAR	
City Charter, Ordinances, Resoluti	ons	1 <u>890</u> ™ <u>prese</u> nt	
6. RECORD SERIES DESCRIPTION (Briefly describe the types of	information/documents/forms found in the Series. Include	the purpose or function of the Series)	
Legal basis for existence of City and for enforcement of its ordinances.			
7. RECORD SERIES FORMAT(S)	8. RECORD SERIES SEQUENCE	9. VOLUME	
X Letter Size □ Microfilm	☐ Alphabetical	cX File Drawer(s) ☐ Microfilm Reel (s)	
▲ Legal Size	□ Numerical	☐ Computer Tape (s) ☐ Other (Specify)	
□ Bound Book □ Floppy Disk	🔀 Chronological	Number	
□ Audio Tape □ Video Tape	□ Geographical	10. ANNUAL ACCUMULATION	
□ Other (Specify)	Other (Specify)	□ File Drawer (s) □ Microfilm Reel (s)	
		Computer Tape(s) Other (Specify)	
		100 pages Number	
11. FILE IS USED	12. FILE BECOMES INACTIVE AFTER		
OX Daily 🗆 Weekly 🗆 Monthly			
13. CURRENT LOCATION(S) (Bldg., Floor, Room)	14. IS RECORD SERIES DUPLICATED ELSEWHERE	? (If yes, specify agency or office)	
Brunswick City Hall	□ Yes X 5 No		
15. ACCESS RESTRICTIONS (If yes, cite law(s) & regulation(s)	16. AUDIT REQUIREMENTS		
□ Yes ox No	2≾ None □ State □ Federal □ Independent		
17. IS AN INDEX SYSTEM USED? (If yes, explain briefly and	lain briefly and 18. RECOMMENDED RETENTION		
describe any hardware/software) □ Yes □ □ X No	Permanent, periodically transfer to MSA		
19. NAME AND TITLE OF PREPARER	20. TELEPHONE NUMBER	21. DATE	
Elizabeth Hedges, Accountant	301-834-7500	9/22/97	

INSTRUCTIONS TYPE OR PRINT A SEPARATE FORM FOR EACH NEW REVISED RECORD SERIES. FORWARD WITH RECORDS RETENTION SCHEDULE (DGS 550-1)	DEPARTMENT OF GENERAL SERVICES RECORDS MANAGEMENT DIVISION 7275 WATERLOO ROAD P.O. BOX 275 - JESSUP, MARYLAND 20794	AGENCY RECORDS INVENTORY Page Of6	
1. DEPARTMENT/AGENCY Mayor & Council of Brunswick	2. DIVISION Administrative Office	3. UNIT	
DEFINITION - Records Series - A group of related reco	rds normally filed and used as a unit for reference as	well as retention and disposition aurages	
4. RECORD SERIES TITLE	·	5. EARLIEST YEAR / LATETEST YEAR	
Minutes of Council Meetings		1901 To present	
6. RECORD SERIES DESCRIPTION (Briefly describe the types of information/documents/forms found in the Series. Include the purpose or function of the Series)			
To document all actions taken b	y the Council.		
7. RECORD SERIES FORMAT(S)	8. RECORD SERIES SEQUENCE	9. VOLUME	
SQ Letter Size □ Microfilm	□ Alphabetical .	cx File Drawer(s) □ Microfilm Reel (s)	
		☐ Computer Tape (s)	
Xi Legal Size □ Computer Tape	□ Numerical		
□ Bound Book □ Floppy Disk	Xo, Chronological	Number	
□ Audio Tape □ Video Tape	□ Geographica!	10. ANNUAL ACCUMULATION □ File Drawer (s)	
□ Other (Specify)	□ Other (Specify)	☐ Microfilm Reel (s) ☐ Computer Tape(s)	
·		250 pages Number	
11. FILE IS USED	12. FILE BECOMES INACTIVE AFTER		
ठ्र Daily □ Weekly □ Monthly	nly		
13. CURRENT LOCATION(S) (Bidg., Floor, Room)	14. IS RECORD SERIES DUPLICATED ELSEWHERE? (If yes, specify agency or office)		
Bruńswick City Hall	Yes	X No	
15. ACCESS RESTRICTIONS (If yes, cite law(s) & regulation(s) 16. AUDIT REQUIREMENTS			
□ Yes CK No	MX None □ State □ Federal □ Independent		
IS AN INDEX SYSTEM USED? (If yes, explain briefly and describe any hardware/software)	18. RECOMMENDED RETENTION		
□ Yes □ Ye	Permanent, periodically	transfer to MSA	
19. NAME AND TITLE OF PREPARER	20. TELEPHONE NUMBER	21. DATE	
Elizabeth Hedges, Accountant	301-834-7500	9/22/97	

INSTRUCTIONS TYPE OR PRINT A SEPARATE FORM FOR EACH NEW REVISED RECORD SERIES. FORWARD WITH RECORDS RETENTION SCHEDULE (DGS 550-1)	DEPARTMENT OF GENERAL SERVICES RECORDS MANAGEMENT DIVISION 7275 WATERLOO ROAD P.O. BOX 275 - JESSUP, MARYLAND 20794	Page 3 Of 6	
1. DEPARTMENT/AGENCY -	2. DIVISION	3. UNIT	
Mayor & Council of Brunswick	Administrative Office		
DEFINITION - Records Series - A group of related reco	rds normally filed and used as a unit for reference a	s well as retention and disposition purposes.	
4. RECORD SERIES TITLE		5. EARLIEST YEAR / LATETEST YEAR	
Policy, executive and legal c	orrespondence	1985 present	
		di a constanti di dia Carina)	
6. RECORD SERIES DESCRIPTION (Briefly describe the types of information/documents/forms found in the Series. Include the purpose or function of the Series) City policy statements, correspondence regarding lawsuits, and correspondence to or from the Mayor that is not routine in nature.			
7. RECORD SERIES FORMAT(S)	8. RECORD SERIES SEQUENCE	9. VOLUME	
🗴 Letter Size 💢 Microfilm	□ Alphabetical	⊤ File Orawer(s) □ Microfilm Reel (s)	
□ Legal Size □ Computer Tape	□ Numerical	Computer Tape (s) Other (Specify)	
□ Bound Book □ Floppy Disk	🕱 Chronological	Number	
□ Audio Tape □ Video Tape	□ Geographical	10. ANNUAL ACCUMULATION	
Other (Specify)	Other (Specify)		
		Computer Tape(s) 1/2 Cher (Specify)	
		Number	
11. FILE IS USED	12. FILE BECOMES INACTIVE AFTER		
□ Daily 🕟 Weekly □ Monthly	□ Daily		
13. CURRENT LOCATION(S) (Bidg., Floor, Room)	14. IS RECORD SERIES DUPLICATED ELSEWHERE? (If yes, specify agency or office)		
Brunswick City Hall	□ Yes	CX No	
15. ACCESS RESTRICTIONS (If yes, cite law(s) & regulation(s)	CCESS RESTRICTIONS (If yes, cite law(s) & regulation(s) 16. AUDIT REQUIREMENTS		
□ Yes RX No	X None □ State □ Federai □ independent		
17. IS AN INDEX SYSTEM USED? (If yes, explain briefly and describe any hardware/software)	18. RECOMMENDED RETENTION Permanent, transfer to MSA periodically for		
□ Yes	permanent retention.		
19. NAME AND TITLE OF PREPARER Elizabeth Hedges, City Accountant	20. TELEPHONE NUMBER 301-834-7500	21. DATE 9/22/97	

<u>INSTRUCTIONS</u> - TYPE OR PRINT A SEPARATE FORM FOR EACH NEW REVISED RECORD SERIES. FORWARD WITH RECORDS RETENTION SCHEDULE (DGS 550-1)	DEPARTMENT OF GENERAL SERVICES RECORDS MANAGEMENT DIVISION 7275 WATERLOO ROAD	AGENCY RECORDS INVENTORY	
	P.O. BOX 275 - JESSUP, MARYLAND 20794	Page Of	
1. DEPARTMENT/AGENCY -	2. DIVISION	3. UNIT	
Mayor & Council of Brunswick	Administrative Office		
DEFINITION - Records Series - A group of related reco	rds normally filed and used as a unit for reference as	well as retention and disposition purposes.	
4. RECORD SERIES TITLE		5. EARLIEST YEAR / LATETEST YEAR	
Plans of City facilities, commismos and surveys	sioned reports and studies,	1975 to present	
6. RECORD SERIES DESCRIPTION (Briefly describe the types of	information/documents/forms found in the Series. Include	e the purpose or function of the Series)	
Construction plans for City buildings and infrastructure, reports on the infrastructure, Surveys of streets in the City			
7. RECORD SERIES FORMAT(S)	8. RECORD SERIES SEQUENCE	9. VOLUME	
🕱 Letter Size 🗆 Microfilm	☐ Alphabetical	★ File Drawer(s) □ Microfilm Reel (s)	
□ Legal Size □ Computer Tape	□ Numerical	2 Computer Tape (s) 3 Other (Specify)	
□ Bound Book □ Floppy Disk	□ Chronological	Number	
□ Audio Tape □ Video Tape	ă Geographical	10. ANNUAL ACCUMULATION	
Mother (Specify) <u>blueprints</u>	□ Other (Specify)	© File Drawer (s) ☐ Microfilm Reel (s) ☐ Computer Tape(s) ☐ Other (Specify)	
		1/2 Number	
11. FILE IS USED	12. FILE BECOMES INACTIVE AFTER		
☐ Daily ☐ Weekly ☐ Monthly		Month(s) 🗆 Year(s)	
	Number	·	
13. CURRENT LOCATION(S) (Bldg., Floor, Room)	14. IS RECORD SERIES DUPLICATED ELSEWHERE? '(If yes, specify agency or office)		
Brunswick City Hall	□ Yes	å No	
15. ACCESS RESTRICTIONS (If yes, cite law(s) & regulation(s) 16. AUDIT REQUIREMENTS			
□ Yes & No	8 None □ State □ Federai □ Independent		
17. IS AN INDEX SYSTEM USED? (If yes, explain briefly and	18. RECOMMENDED RETENTION		
describe any hardware/software) □ Yes □ X No	Permanent, transfer to Mi retention	SA periodically for permanent	
19. NAME AND TITLE OF PREPARER	20. TELEPHONE NUMBER	21. DATE	
Elizabeth Hedges, City Accountant	301-834-7500	9/22/97	

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SCHEDULE (DGS 550-1)	7275 WATERLOO ROAD P.O. BOX 275 - JESSUP, MARYLAND 20794	Page 5 0f	
1. DEPARTMENT/AGENCY -	2. DIVISION	3. UNIT	
Mayor & Council of Brunswick	Administrative Office		
DEFINITION - Records Series - A group of related reco	rds normally filed and used as a unit for reference as	s well as retention and disposition purposes.	
4. RECORD SERIES TITLE		5. EARLIEST YEAR / LATETEST YEAR	
Zoning Ordinance, subdivision Or approved plats & plans, policy a	dinance, minutes of meetings, nd legal correspondence.	1980 _{TO} present	
6. RECORD SERIES DESCRIPTION (Briefly describe the types of information/documents/forms found in the Series Include the purpose or function of the Series)			
Minutes of meetings of Planning subdivision plats, Zoning Ordina		nearings, approved	
7. RECORD SERIES FORMAT(S)	8. RECORD SERIES SEQUENCE	9. VOLUME	
OX Letter Size Microfilm	□ Alphabetical	X5 File Drawer(s) □ Microfilm Reel (s)	
□ Legal Size □ Computer Tape	□ Numerical	□ Computer Tape (s) □ Other (Specify)	
Bound Book 🖰 Floppy Disk	SX Chronological	Number	
□ Audio Tape □ Video Tape	□ Geographical	10. ANNUAL ACCUMULATION	
Other (Specify) blueprints	Other (Specify)	X File Drawer (s) Microfilm Reel (s)	
_ cinci (openity)	one. (openly)	□ Computer Tape(s) □ Other (Specify)	
	•	Number Striet (Specify)	
11. FILE IS USED	12. FILE BECOMES INACTIVE AFTER		
□ Daily ⊊ Weekly □ Monthly			
, , , , , , , , , , , , , , , , , , , ,	Number		
13. CURRENT LOCATION(S) (Bldg., Floor, Room)	14. IS RECORD SERIES DUPLICATED ELSEWHERE? (If yes. specify agency or office)		
Brunswick City Hall	□ Yes	X No	
15. ACCESS RESTRICTIONS (If yes, cite law(s) & regulation(s)	16. AUDIT REQUIREMENTS		
□ Yes OX No	∆ None □ State □ Federai □ independent		
17. IS AN INDEX SYSTEM USED? (If yes, explain briefly and describe any hardware/software)			
□ Yes CX No	Permanent, periodically	transier to MDA	
19. NAME AND TITLE OF PREPARER	20. TELEPHONE NUMBER	21. DATE	
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1. DEPARTMENT/AGENCY	2. DIVISION	3. UNIT
Mayor & Council of Brunswick	Administrative Office	
DEFINITION - Records Series - A group of related reco	rds normally filed and used as a unit for reference as	well as retention and disposition purposes.
4. RECORD SERIES TITLE		5. EARLIEST YEAR / LATETEST YEAR
Audited financial reports, fiscal s ledgers, adopted budgets, tax r		1909 To present (not all complete)
6. RECORD SERIES DESCRIPTION (Briefly describe the types of	information/documents/forms found in the Series. Include	e the purpose or function of the Series)
Financial records of the City a	and tax rolls	
7. RECORD SERIES FORMAT(S)	8. RECORD SERIES SEQUENCE	9. VOLUME X File Drawer(s)
g _x Letter Size □ Microfilm	D Alphabetical	☐ Microfilm Reel (s)
c Computer Tape	□ Numerical	Computer Tape (s) Other (Specify)
dX Bound Book □ Floppy Disk		Number
□ Audio Tape □ Video Tape	□ Geographical	10. ANNUAL ACCUMULATION
Other (Specify)	Other (Specify)	
		Computer Tape(s) 1/2 © Other (Specify)
		Number
11. FILE IS USED □ Daily 2 C Weekly □ Monthly	12. FILE BECOMES INACTIVE AFTER 20 Number	Month(s) 🍇 '/ear(s)
13. CURRENT LOCATION(S) (Bldg., Floor, Room)	14. IS RECORD SERIES DUPLICATED ELSEWHERE	:? (If yes, specify agency or office)
Brunswick City Hall	□ Yes X No	
15. ACCESS RESTRICTIONS (If yes, cite law(s) & regulation(s)	16. AUDIT REQUIREMENTS	
□ Yes 🕇 No □ None □ State □ Federai □ independent		ederai :ndependent
17. IS AN INDEX SYSTEM USED? (If yes, explain briefly and describe any hardware/software)	18. RECOMMENDED RETENTION Permanent, periodically transfer to MSA	
□ Yes đX No	Tormandro, por realistation, p	524 .5252 5 5
19. NAME AND TITLE OF PREPARER Elizabeth Hedges, City Accountant	20. TELEPHONE NUMBER 301-834-7500	21. DATE 9/22/97